

GLOBAL PENSION DIALOGUE

Wednesday 30 May, 2018



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| 9:00AM – 9:30AM | REGISTRATION OPEN |
| 9:30AM – 9:50AM | WELCOME AND OPENING SPEAKER: Olivier Guersent , Director-General, Financial Stability, Financial Services and Capital Markets Union, European Commission HOST: Liam Kennedy , Editorial Director, Investment & Pensions Europe |
| 9:50AM – 10:30AM | PLENARY 1 – EUROPEAN OUTLOOK AND ITS IMPACT ON GLOBAL ECONOMIES <i>Coming soon...</i> HOST: Liam Kennedy , Editorial Director, Investment & Pensions Europe |
| 10:30AM – 10:50AM | MORNING TEA |
| 10:50AM – 11:45AM | PLENARY 2 – PENSION TECHNOLOGY: HARNESSING THE POWER OF DATA AND TECHNOLOGY <ul style="list-style-type: none">• Understand the role of ‘pension tech’ in providing enhance member experience• Consider the role of technology in streamlining back-office systems and processes• Learn how digital disruption will change the way investment decision are made SPEAKER: David Hudson , Head of Markets Execution, J.P. Morgan HOST: Liam Kennedy , Editorial Director, Investment & Pensions Europe |

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11:50AM – WORKSHOP SERIES #1

12:50PM

1A – INFRASTRUCTURE

In this session we will learn the different models of infrastructure investing and hear more about the social responsibility of ownership of public assets.

SPEAKERS:

Brett Himbury, Chief Executive, IFM Investors

Ed Smith, President and CEO, ULLICO

Erik van de Brake, Head of Infrastructure, PGGM Investment Management

1B – WHAT RETIREMENT?

What does a 100-year life expectancy mean for retirement plans?

Join this discussion as we explore what future retirement may look like and hear about the implications of increased longevity on investment design.

SPEAKERS:

Nigel Aston, Global Head of DC Proposition and Strategy, State Street Global Advisors (UK)

Amlan Roy, Chief Retirement Strategist, State Street, (UK)

CHAIR:

Harry Mitchell, Chief Executive Officer, Mine Wealth + Wellbeing

1C – INVESTMENT MANAGEMENT FEES

Pension funds globally are grappling with the issue of investment management fees.

Hear how funds across the globe are rising to the challenge in managing fee transparency and disclosure.

SPEAKERS:

Benita von Lindeiner, Senior Consultant, C-ALM

TBA

CHAIR:

Sam Sicilia, Chief Investment Officer, Hostplus

1D – SPECIAL INTEREST MEETING*: RESPONSIBLE BUSINESS CONDUCT

Discuss the direction of the OECD's Responsible Business Conduct guidelines and ESG implications for institutional investors.

FACILITATOR:

TBA

*Meeting capped at 50 participants

1E – SPECIAL INTEREST MEETING*: MEMBER ENGAGEMENT CASE STUDY

Hear from APG and APB as they share their marketing and member engagement stories and insights.

FACILITATORS:

Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG

Ester Iking, Senior Communications Advisor, ABP

*Meeting capped at 50 participants

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| <p>12:50PM – 1:40PM</p> | <p>LUNCH</p> | | |
| <p>1:40PM – 2:40PM</p> | <p>WORKSHOP SERIES #2</p> | | |
| | <p>2A – PUTTING THE ‘S’ IN ESG</p> <p>The integration of social issues into investment decision-making is important to trustee boards of pension plans globally.</p> <p>Hear from a panel of experts on how funds can apply a stronger lens to the social issues to enhance investment decision making and outcomes.</p> <p>PANEL: Matt Christensen, Global Head of Responsible Investment, AXA IM Jessica Ground, Global Head of Stewardship, Schroders Claudia Kruse, Managing Director Governance & Sustainability, APG Asset Management April LaRusse, Head of Fixed Income Product Management, Insight Investment</p> | <p>2B – ADEQUACY FOR PENSION FUND MEMBERS</p> <p>With an unpredictable future on the horizon, what will be the key adequacy issues and marginalised groups that will need support from pension funds?</p> <p>Join this discussion on the issues and opportunities for funds to help pension members secure a positive retirement outcome.</p> <p>PANEL: Theo Nijman, Scientific Director, Netspar TBA</p> | <p>2C – ENGAGEMENT, FINANCIAL LITERACY & EDUCATION</p> <p>Participate in a group discussion with international pension fund representatives on financial literacy and education, promoting advice service to members and the digitisation of financial advice.</p> <p>PANEL: Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG Anders Lundstrom, Chief Executive Officer, MinPension TBA</p> |

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| | <p>2D – SPECIAL INTEREST MEETING*: PENSION POLICY AROUND THE WORLD This session will explore pension policy around the world and provide a forum for attendees to share their learnings.</p> <p>FACILITATOR: TBA</p> <p>*Meeting capped at 50 participants</p> | <p>2E – SPECIAL INTEREST MEETING*: THE BEST PRACTICE BOARD Join your international colleagues to discuss best practice governance, culture and diversity on pension fund boards.</p> <p>FACILITATOR: TBA</p> <p>*Meeting capped at 50 participants</p> |
| <p>2:45PM – 4:00PM</p> | <p>PLENARY 3 – MERCER GLOBAL PENSION INDEX</p> <ul style="list-style-type: none"> • Hear from the top 5 pension fund countries as ranked by the Melbourne Mercer Global Pension Index (MMGPI) • Understand the areas in which those countries excel in adequacy, sustainability and integrity • Consider the longer-term outcomes and policy leadership needed to address the difficulties we face as populations age <p>PANEL: Louise du Pre-Alba, Strategic Policy Advocate, AustralianSuper Jaakko Kiander, Senior Vice President, Mutual Pension Insurance Company Ilmarinen Per Bremer Rasmussen, Chief Executive Officer, Forsikring & Pension Denmark Gerard Riemen, General Director, Dutch Federation of Pension Funds</p> <p>FACILITATOR: David Knox, Senior Partner, Mercer</p> | |
| <p>4:00PM – 4:20PM</p> | <p>AFTERNOON TEA</p> | |
| <p>4:20PM – 5:00PM</p> | <p>PLENARY 4 - Coming soon...</p> <p>SPEAKERS: Sharan Burrow, General Secretary, International Trade Union Confederation TBA</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> | |

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| 5:00PM – 5:30PM | CLOSING REMARKS HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe |
| 5:30PM – 7:00PM | NETWORKING RECEPTION |